Charlotte Coates, AACI SENIOR CONSULTANT

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PROFESSIONAL PROFILE

Charlotte Coates joined Suncorp as a Senior Consultant in November 2025 based in British Columbia, Canada.

Charlotte holds her AACI designation and brings over 40 years of appraisal experience, focusing on commercial, multi-family, residential properties, and development land and farm classification.

Qualifications and Professional Memberships

Appraisal Institute of Canada (AIC)

- 2008, Accredited Appraiser Canadian Institute P. App (AACI), Vancouver, BC
- 1992, Canadian Residential Appraiser P. App (CRA), Toronto, Ont.

BC Assessment in-house training & AIC credit courses

- 2025, BC's New Zoning Changes
- 2024, De-escalating Hostility
- 2024, Expropriation
- 2023, Appraisal Fraud and Manipulation
- 2021, Land Owner Transparency Act
- 2021, Money Laundering and Fraud in Real Estate
- 2020, Developing PAAB Skills
- 2019, Principles of Negotiation
- 2018, Navigating Assessment Legislation
- 2017, Case Law
- 2015, Marshall & Swift
- 2013, Highest and Best Use

Dale Carnegie Training, Burnaby, British Columbia

• 2012, Effective Communications and Human Relations, Burnaby, British Columbia

Royal Roads University, Victoria, British Columbia

2012, Negotiating Good Agreements

British Columbia Institute of Technology (BCIT), Burnaby, British Columbia

2012, Essentials of Marketing

International Right of Way Association, Surrey, British Columbia

• 2012, Real Property / Asset Management: Leasing

Justice Institute of British Columbia (JIBC), New Westminster, British Columbia

- 2011, Dealing with Anger
- 2010, Defining the Issues & Setting the Agenda
- 2010, Negotiation Skills Level 1
- 2008, Conflict Resolution

Langara College, Vancouver, British Columbia

• 1996 – 1997, Realty Appraisal Certificate Program

Employment History

Senior Consultant

Suncorp Valuations, British Columbia, Canada | 2025 – Present

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BC Assessment, British Columbia, Canada | 1997 – 2025

- Produced and reviewed the Annual Assessment Roll of properties within British Columbia for property taxation purposes.
- Acted as an expert witness before tribunals, including the Property Assessment Review Panel (PARP) and the Property Assessment Appeal Board (PAAB).
- Evaluated Industrial, Commercial, Multi-Family and Residential properties, Development Land, and Farm Classification.
- Interpreted statutory and regulatory provisions and governing Acts (Assessment Act, Local Government Act).
- Reviewed and analysed building information (construction blueprints, income streams) and land considerations (zoning, SRW, easements).
- Analysed sale and listing transactions, as well as information received from property owners, tenants, agents, and others.
- Provided information to property owners, the general public, and local governments.
- Conducted cost-benefit analysis for projects.

Fee Appraiser/Sole Proprietor

Charmay Appraisals, Ontario, Canada | 1994 – 1995

- Managed business development activities, delivering presentations to multiple clients.
- Provided mortgage appraisals for lending institutions for purchases, sales, and foreclosures.

Vice-President, Residential Appraisal Division

B. Finnigan and Associates Ltd., Ontario, Canada | 1993 – 1994

- Managed business development activities, delivering presentations to multiple clients.
- Provided mortgage appraisals for lending institutions for purchases, sales, and refinancing.